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EFG Funding (Guernsey) Limited successfully places Basel III compliant tier 2 capital

Zurich, 16 January 2013 – EFG Funding (Guernsey) Limited announces that, after a short book-building process, CHF 180 million of subordinated Basel III compliant Tier 2 notes issued by EFG Funding (Guernsey) Limited and guaranteed by EFG International on subordinated basis have successfully been placed with institutional and private investors. The notes carry a coupon of 4.75% and include, among other things, an optional redemption call in year 5 and on every subsequent interest payment date up to the final maturity on 31 January 2023, subject to FINMA approval. Application will be made for the listing of the notes on SIX Swiss Exchange.

EFG Funding (Guernsey) Limited expects to use the proceeds of the issuance for the conditional cash tender offer for EFG Fiduciary Certificates announced on 12 December 2012.

The expected settlement date is 31 January 2013.

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About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses operates in around 30 locations worldwide, with circa 2,300 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

Practitioners of the craft of private banking